

Thank you for your request although it is quite extensive considering we are not asking for a bid on any insurance at this time. I have answered as many of your questions as possible that are applicable to the RFP for Qualified Broker/Consultant Services.

Who is the incumbent broker? **DMI, Michael Michaelis**

How long has the incumbent serviced the District? **approximately 3+ years**

Copies of any service agreements the District has with the current broker. **None**

Medical Plan designs of the last three years. **We are not asking for a bid on any insurance**

Up to 5 years of medical renewal rate history. **We are not asking for a bid on any insurance**

3 years of all available medical claims information including loss ratios. **We are not asking for a bid on any insurance**

Description of the Districts current wellness program. **None**

Describe other programs or methods the District uses to reduce medical spend. **None**

Recent invoices for all of the carriers. **We are not asking for a bid on any insurance**

Current enrollment on all of the plans. **We are not asking for a bid on any insurance**

Current Benefits Administration platform. **None**

Current payroll software and/or provider. **Skyward**

Describe how employees currently go about having questions to benefits questions handled (e.g. eligibility, claims denials, billing issues). **Face to face or over the phone with insurance agent**

Will a census be provided with all part time and full time employees? **yes, after securing the broker when there is a bid for insurance**

What is the current employer contribution for all products? **\$7,200**

What is the current plan design for all products? **We are not asking for a bid on any insurance**

Who are the carriers for all products? **We are not asking for a bid on any insurance**

What is the pricing for all products? **We are not asking for a bid on any insurance**

How many pay periods per year where benefits are deducted? **18**

Current plan document and wrap summary plan description. **We are not asking for a bid on any insurance**

Copies of all employee communications relating to the benefits offerings and wellness initiatives. **Only plan summaries required by ACA**